

# INFORMATIONAL GUIDE for Completing the Authorization for Release of Protected Health Information Form

**Patient Information:**

- Full Name at Time of Visit
- Birth Date
- Social Security Number/MRN

**Recipient Information:**

For Physician Office/Medical Facility:

- Facility Name
- Complete Address
- Phone and Fax Number

For Personal Use:

- Recipient Name
- Complete Address
- Phone Number

**1. Service Type and Date Range:**

Select type(s) of records to be released and dates of service\*.

Types of Services:

Physician's Office or Clinic: Records from a particular physician's visit or a range of visits or clinic visits.

Outpatient: Not admitted to hospital. e.g. Lab tests, X-rays, EKGs.

Inpatient: Please use Hospital ROI form.

Emergency Dept: Please use Hospital ROI form.

\*If patient dates of service are unknown, approximate by month and/or year.

UPMC

**AUTHORIZATION FOR RELEASE OF PROTECTED HEALTH INFORMATION**

IMPRINT PATIENT IDENTIFICATION HERE

I authorize \_\_\_\_\_ to release information from the record of \_\_\_\_\_ to \_\_\_\_\_

Name of Facility/Person Patient Name Birth Date SSN/MRN

Name of Facility/Person Phone Fax

Facility/Person Address

for the purpose of (PROVIDE A DETAILED DESCRIPTION): \_\_\_\_\_

Parts 1 and 2 must be completed to properly identify the records to be released.

1. Type of records to be released and approximate date(s) of service (check all that apply):

Inpatient  Emergency Dept. Dates: \_\_\_\_\_

Outpatient  Physician Office/Clinic

I authorize the release of: (check all that apply)  Mental Health Information  Drug and Alcohol Information, contained in the records indicated above.

2. Specific information to be released (check all that apply):

Consults  Medical History & Physical Exam  Physician Orders

Discharge Summary/Instructions  Medication Records  Progress Notes

Laboratory Reports/Tests  Operative Report  Psychiatric/Psychological Eval

Mammography Report  Pathology Report  Radiology Report

Emergency Dept. Report  EKG Report(s)

Other: \_\_\_\_\_

HIV-related information contained in the parts of the records indicated above will be released through this authorization unless otherwise indicated.  Do not release

I understand that this Authorization is effective for a period of 90 days from the date of the signature, unless otherwise specified below. No time frame may exceed one year after the date of signature. I understand that I have the right to revoke this authorization at any time by sending a written request to the entity/person I authorized above to release the information. See side two of this form for additional patient rights and responsibilities. If applicable, specify other expiration date/event here: \_\_\_\_\_

Date/Time of Signature Signature of Patient (14 years of age or older may authorize release of mental health information. A minor can authorize release of drug & alcohol treatment information without parental consent.) Date/Time of Signature Signature of Parent, Legal Guardian or Authorized Representative\* (complete below)

Date/Time of Signature Witness/Staff Member Signature

\*Authorized Representative's relationship and authority to act on behalf of patient: \_\_\_\_\_

**ORAL AUTHORIZATION (for persons physically unable to sign)**  
NOT Applicable to HIV Related Information or Drug & Alcohol Treatment Information

I witness that the patient understood the nature of this release and freely gave their oral authorization. (Two witnesses are required)

Date/Time Witness #1 Date/Time Witness #2

List the physician/office where services were rendered. (Office name preferred)

**Purpose for Release:**

Send to Patient/Patient Representative:

- "Personal Use"

Send to Physician Office/Medical Facility:

- "Continuing Care/Medical Facility"

Send to Insurance Company

- "Insurance"

Send to Legal Group

- "Legal"

**2. Documents to Be Released:**

Check specific report(s)/ records to be released that correspond with dates of service.

**Date, Signature and Additional Documentation:**

The patient or patient representative must sign and date the authorization.

If signed by a patient representative, a description of the authority to act for the individual is required. The authorized representative should choose one of the boxes above and provide appropriate documentation. If the patient is deceased, a copy of Executor of Estate papers must be included with the request. If the patient is living, a copy of Power of Attorney paperwork or other letter of representation must be provided.